



To: Stock Exchange

For immediate release
13 June 2008

Securities Trust of Scotland plc ("the Company")

Annual Report and Accounts 2008; Notice of 2008 AGM; Amendments to Articles of Association

The Company's Annual Report and Accounts for the year ended 31 March 2008 and the Notice of the Annual General Meeting have been posted to shareholders today.

In addition two copies of the Company's Annual Report and Accounts and Notice of Annual General Meeting have been submitted to the UK Listing Authority and will be available for inspection at the UK Listing Authority's Document Viewing Facility, which is situated at:

Financial Services Authority
25 The North Colonnade
Canary Wharf
London E14 5HS
Tel: 020 7066 1000

A copy of the Annual Report and Accounts will be available shortly on the Company's website:
www.securitiestrust.com

At the Annual General Meeting on 15 July 2008, it is proposed that the Company's Articles of Association be amended. A summary of the proposed changes is set out in the Appendix to the Notice of the Annual General Meeting also posted today.

The draft amended Articles of Association are available for inspection at the Company's registered office and shortly through the UK Listing Authority's Document Viewing Facility.

Enquiries:

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