



To: Stock Exchange

For immediate release  
29 June 2005

**Securities Trust of Scotland plc  
Admission to the Official List**

The Board of Securities Trust of Scotland plc (the "Company") announces today that 108,141,504 shares have been issued and allotted pursuant to the scheme of reconstruction of STOS plc (formerly known as Securities Trust of Scotland plc). The shares were issued at a price of 110.5201p per share.

Following application for admission to the Official List made to the UK Listing Authority and to the London Stock Exchange for admission to trading, dealings in the shares are expected to commence on 28 June 2005 and certificates are expected to be issued on 4 July 2005

The Board of the Company announces that it has appointed JPMorgan Cazenove Limited as the Company's financial adviser and corporate broker.

Enquiries

For further information, please contact

Mike Woodward  
Martin Currie Investment Management Ltd  
[mwoodward@martincurrie.com](mailto:mwoodward@martincurrie.com)

0131 229 5252

Angus Gordon Lennox  
JPMorgan Cazenove Limited

020 7588 2828